

BARNES & THORNBURG

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RECORDATION NO. *8170-M + N* Filed 1425

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JUL 15 1987 - P. 10 PM

July 15, 1987

INTERSTATE COMMERCE COMMISSION

HAND DELIVERED

Ms. Noretta R. McGee
Secretary
Interstate Commerce
Commission
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of our client, Lincoln National Bank & Trust Company, Fort Wayne, Indiana, enclosed are three originally-executed copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. The enclosed documents are releases, secondary documents dated July 13, 1987 and July 15, 1987. Please note that separate releases have been executed by Continental Illinois National Bank and Trust Company of Chicago and PLM-Montana-Dakota, Inc., the parties to the primary document to which the enclosed releases relate.

The primary document to which the enclosed releases relate is as follows:

Assignment of Sublease and Agreement
dated as of October 31, 1975 by and
between PLM-Montana-Dakota, Inc. and
Continental Illinois National Bank and
Trust Company of Chicago, as trustee -
Recordation No. 8170-E filed and
recorded January 6, 1976 at 12:35 p.m.
with the Interstate Commerce
Commission.

The names and addresses of the parties to the enclosed releases are as follows:

Ms. Noreta R. McGee
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Continental Illinois National
Bank and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60697

PLM-Montana-Dakota, Inc.
Suite 1200
655 Montgomery Street
San Francisco, California 94111

Enclosed is a check in the amount of \$100.00, \$20.00 of which represents the fee for filing and recordation of the enclosed documents.

The short caption of the enclosed releases to appear in the index is as follows:

Release of Assignment of Sublease and Agreement
[Recordation Number: 8170-E]

We request that the Release of Assignment and Sublease and Agreement be cross-indexed.

Please affix to the enclosed releases the appropriate markings evidencing filing and recordation with your office and return the file-stamped copies to our courier. If there are any questions concerning the enclosed documents or other matters which relate to the filing and recordation of the enclosed documents, please contact the undersigned at (202) 955-4500.

Sincerely,

BARNES & THORNBURG


Paul K. Brooks

PKB:drb
Enclosures

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RELEASE

INTERSTATE COMMERCE COMMISSION

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago ("Continental Illinois") hereby releases and discharges any and all of its rights, title, interests, liens or other claims, of every kind and nature whatsoever, now or hereafter acquired and attached to, contained in or arising under the Assignment of Sublease and Agreement dated as of October 31, 1975 by and between PLM-Montana-Dakota, Inc. and Continental Illinois, as trustee ("Assignment of Sublease and Agreement"). The Assignment of Sublease and Agreement was filed and recorded on January 6, 1976 at 12:35 p.m. with the Interstate Commerce Commission and bears the Recordation Number 8170-E. This release shall be an unconditional release and discharge, fully enforceable against Continental Illinois in accordance with its terms.

Continental Illinois covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of Continental Illinois under the Assignment of Sublease and Agreement as contemplated herein.

Dated: July 15, 1987

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, TRUSTEE

By: *[Signature]*

[SEAL]

Title: VICE PRESIDENT

ACKNOWLEDGEMENT

State of ILLINOIS
County of COOK ss

On this 15th day of July, 1987 before me personally appeared, J. C. Mull, Jr., to me personally known, who being by me duly sworn, says the ~~(s)~~ he is the VICE PRESIDENT of Continental Illinois National Bank and Trust Company of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and ~~(s)~~ he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

Lucille Atkins LUCILLE ATKINS
Notary Public

My Commission expires MY COMMISSION EXPIRES 1-29-90